Name of the issue: Trualt Bioenergy Limited

 1
 Type of issue (IPO/ FPO)
 IPO

 2
 Issue size (Rs. in Lakhs)
 83,928.00

 Fresh Issue (Rs. In Lakhs)
 75,000.00

 Offer for Sale (Rs. In Lakhs)
 8,928.00

3 Grade of issue alongwith name of the rating agency

NameNot ApplicableGradeNot Applicable

4 Subscription Level (Number of times)

74.80

Note: (Ater removing multiple and duplicate bids and technical rejection case and excluding Anchor)

Source: Minutes for Basis of Allotment as finalized dated September 30, 2025

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) Allotment in the issue ⁽¹⁾	9.10%
(ii) at the end of the 1st Quarter immediately after the	NA
listing (December 31, 2025)*	
(iii) at the end of 1st FY (March 31, 2026)*	NA
(iv) at the end of 2nd FY (March 31, 2027)*	NA
(v) at the end of 3rd FY (March 31, 2028)*	NA

⁽¹⁾ Source: Basis of Allotment. Includes allotment to Anchor Investors

6 Financials of the issuer

(Consolidated Rs. in Lakhs)

			(Consolidated File III Editile)
Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	NA	NA	NA
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves	-		

^{*}Financials not available as reporting for the relevant years has not been completed.

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	NA
(ii) at the end of 2nd FY (March 31, 2027)*	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA

^{*}Trading data not available as reporting for the relevant years has not been completed.

8 Change, if any, in directors of issuer from the disclosures in the offer document

enange, ir any, in an estate or leader from the alea	locardo in the oner accament	
Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2026*	NA	
at the end of 2nd FY March 31, 2027*	NA	
at the end of 3rd FY March 31, 2028*	NA	_

^{*}Changes in Directors of Issuer not updated as the relevant financial years have not been completed

^{*}QIB Holding not available as reporting for the relevant years has not been completed.

Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. In Lakhs)

Particulars	Total estimated cost (to be funded from Net Proceeds)	Estimated Amount to be funded from the Net Proceeds (Fiscal 2026)	Estimated Amount to be funded from the Net Proceeds (Fiscal 2027)
Funding capital expenditure towards setting- up multi-feed stock operations to pave- way for utilizing grains as an additional raw material in ethanol plant at TBL Unit 4 of 300 KLPD capacity		15,068.00	-
Funding our working capital requirements	42,500.00	30,000.00	12,500.00
General corporate purposes	8,135.51	8,135.51	-
Total	65,703.51	53,203.51	12,500.00

Sourced from Prospectus dated September 29, 2025

(ii) Actual utilization

	IRS. III LAKIIS)
Particulars	Actual Utilisation of Net Proceeds ⁽¹⁾
Funding capital expenditure towards setting- up multi-feed stock operations to pave- way for utilizing grains as an additional raw material in ethanol plant at TBL Unit 4 of 300 KLPD capacity	
Funding our working capital requirements	
General corporate purposes	
Total	
(1) will be updated in due course	

Reasons for deviation, if any

will be updated in due course

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	NA	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA	

12 Price-related data

Designated SE Issue Price (Rs.) Listing Date

BSE

496.00 October 03, 2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day**	At close of 90th calendar day from listing day**	As at the end of March 31, 2026**		2026**
				Closing price	High	Low
Market Price*	530.85	-	-	-	-	-
Sensex 30	81,207.17	-	-	-	-	-

Price parameters	As at the end of March 31, 2027**			As at the end of March 31, 2028**		
	Closing price	Closing price	High	Low		
Market Price*	-	-	-	-	-	-
Sensex 30	-	-	-	-	-	-

[#] Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document ⁽¹⁾ As at March 31, 2025	At the end of 1st FY March 31, 2026	At the end of 2nd A FY March 31, 2027	t the end of 3rd FY March 31, 2028
	Issuer: Restated Consolidated Financial Information	20.94	NA	NA	NA
	Peer Group:		NA	NA	NA
EPS (Basic)	Balrampur Chini Mills Ltd	21.65	NA	NA	NA
LF3 (Dasic)	Triveni Engineering & Industries Ltd	10.88			
	Dalmia Bharat Sugar & Industries Ltd	47.78	NA	NA	NA
	Industry Avg	26.77	NA	NA	NA
	Issuer: Restated Consolidated Financial Information	20.94	NA	NA	NA
	Peer Group:		NA	NA	NA
EDC (Dill. 4-4)	Balrampur Chini Mills Ltd	21.57	NA	NA	NA
EPS (Dilluted)	Triveni Engineering & Industries Ltd	10.88			
	Dalmia Bharat Sugar & Industries Ltd	47.78	NA	NA	NA
	Industry Avg	26.74	NA	NA	NA
	Issuer: Restated Consolidated Financial Information	NA	NA	NA	NA
	Peer Group:		NA	NA	NA
P/E	Balrampur Chini Mills Ltd	23.89			
P/E	Triveni Engineering & Industries Ltd	33.07	NA	NA	N.A
	Dalmia Bharat Sugar & Industries Ltd	7.75	NA	NA	N/
	Industry Avg	21.57	NA	NA	N.A
	Issuer: Restated Consolidated Financial Information	19.07%	NA	NA	NΑ
	Peer Group:		NA	NA	N/
RoNW%	Balrampur Chini Mills Ltd	11.51%			
IXOINW 70	Triveni Engineering & Industries Ltd	7.66%	NA	NA	NA
	Dalmia Bharat Sugar & Industries Ltd	11.96%	NA	NA	NA
	Industry Avg:	0.10	NA	NA	NA
	Issuer: Restated Consolidated Financial Information	108.87	NA	NA	NA
	Peer Group:		NA	NA	NA
NAV per share	Balrampur Chini Mills Ltd	187.99	NA	NA	NA
The political	Triveni Engineering & Industries Ltd	144.34			
	Dalmia Bharat Sugar & Industries Ltd	399.62	NA	NA	NA
(1) Sourced from Brosnostus dated September 20, 20	Industry Avg:	243.98	NA	NA	NA

(1)Sourced from Prospectus dated September 29, 2025

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

^{*} Market price on BSE taken, being the designated stock exchange

^{**} Data not updated as the relevant financial years have not been completed