



Name of the issue:

**GANESH INFRAWORLD LIMITED**

- 1 **Type of issue (IPO/ FPO)** Initial Public Offer (IPO) on SME Platform
- 2 **Issue size (Rs Lakhs)** 9857.74
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable
- 4 **Subscription level (number of times)\*** 342.1200  
*\*Source: Basis of allotment - After removing technical rejections, duplicate and multiple bids*
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

| Particulars  | % holding |
|--|-----------|
| (i) allotment in the issue   | 4.49%     |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue, i.e., Mar, 2025 | -         |
| (iii) at the end of FY 2024- 25  | -         |
| (iv) at the end of FY 2025-26  | -         |
| (v) at the end of FY 2026-27   | -         |

6 **Financials of the issuer**

**(Rs. in Lakhs)**

| Parameters                              | FY 2024-25    | FY 2025-26    | FY 2026-27    |
|---|---------------|---------------|---------------|
| Income from operations                  | Not Available | Not Available | Not Available |
| Net Profit for the period               | Not Available | Not Available | Not Available |
| Paid-up equity share capital            | Not Available | Not Available | Not Available |
| Reserves excluding revaluation reserves | Not Available | Not Available | Not Available |

7 **Trading status in the scrip of the issuer**

| Particulars                    | Status        |
|--------------------------------|---------------|
| (i) at the end of FY 2024- 25  | Not Available |
| (ii) at the end of FY 2025-26  | Not Available |
| (iii) at the end of FY 2026-27 | Not Available |



8 **Change, if any, in directors of issuer from the disclosures in the offer document**

| Particulars                    | Name of the Directors | Appointment/<br>Cessation/Demise |
|--------------------------------|-----------------------|----------------------------------|
| (i) at the end of FY 2024- 25  | -                     | -                                |
| (ii) at the end of FY 2025-26  | -                     | -                                |
| (iii) at the end of FY 2026-27 | -                     | -                                |

9 **Status of implementation of project/ commencement of commercial production**

(i) As disclosed in the offer document

(₹ in Lakh)

| Objects of the Issue | Amount to be<br>funded from<br>Net Proceeds | Amount to be<br>deployed from the<br>Net Proceeds in<br>FY 2024-25 |
|----------------------|---|--|
|                      | Not Available                               | Not Available  |
|                      | Not Available                               | Not Available  |
| <b>Total</b>         | <b>Not Available</b>                        | <b>Not Available</b>   |

(ii) Actual utilization

-

iii) Reasons for delay in implementation, if any

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

(₹ in Lakh)

| Objects of the Issue  | Amount to be funded from Net Proceeds | Amount to be deployed from the Net Proceeds in FY 2024-25 |
|---|---------------------------------------|---|
| Utilization towards long-term working capital requirements of our Company | 7,000.00                              | 7,000.00  |
| For General Corporate Purposes  | 2026.06                               | 2026.06   |
| <b>Total</b>  | <b>9,026.06</b>                       | <b>9,026.06</b>   |

(ii) Actual utilization

(₹ in Lakh)

| Objects of the Issue  | Amount utilized till March 31, 2025 |
|---|-------------------------------------|
| Utilization towards long-term working capital requirements of | Not Available                       |
| For General Corporate Purposes                                | Not Available                       |
| <b>Total</b>  | <b>0.00</b>                         |

(Source: Information filed with stock exchange in terms of SEBI LODR Regulations )

iii) Reasons for deviations, if any

Not Available

**11 Comments of monitoring agency, if applicable**

|  |                |
|--|----------------|
| (a) Comments on use of funds   | Not Applicable |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document |                |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds                             |                |
| (To be submitted till the time the issue proceeds have been fully utilised)  |                |

**12 Price- related data**

Issue price (Rs): 83.00 per Equity Share

| Price parameters | At close of listing day i.e. December 06, 2024 | At close of 30th calendar day from listing day (January 06, 2025) | At close of 90th calendar day from listing day (March 06, 2024) | As at the end of FY 2024-25 |               |               |
|------------------|--|---|---|-----------------------------|---------------|---------------|
|                  |  |   |   | Closing price               | High          | Low           |
| Market Price     | 165.55   | 154.35  | NA  | Not Available               | Not Available | Not Available |

|  |   |          |    |               |               |               |
|--|---|----------|----|---------------|---------------|---------------|
| Index (of the Designated Stock Exchange): NSE Emerge   | 2286.84   | 2,199.35 | NA | Not Available | Not Available | Not Available |
| Sectoral Index (mention the index that has been considered and reasons for considering the same) | Not comparable to any of the available sectoral indices |          |    |               |               |               |

*In case 30th/90th/180th day is not a trading day, closing price on NSE Emerge of the next trading day has been considered.*



**13 Basis for Issue Price and Comparison with Peer Group & Industry Average**

| Accounting ratio                     | Name of Company | Consolidated/<br>Standalone | As disclosed in the<br>offer document <sup>(1)</sup> | At the end of<br>FY 2024-25 | At the end of<br>FY 2025-26 | At the end of<br>FY 2026-27 |
|--------------------------------------|-----------------|-----------------------------|--|-----------------------------|-----------------------------|-----------------------------|
| EPS                                  | Issuer          | Standalone                  | 5.66   |                             |                             |                             |
|                                      | Peer Group:     |                             | NOT APPLICABLE                                       |                             |                             |                             |
|                                      | Industry Avg:   |                             | NOT APPLICABLE                                       |                             |                             |                             |
| PE                                   | Issuer          | Standalone                  | 14.66  |                             |                             |                             |
|                                      | Peer Group:     |                             | NOT APPLICABLE                                       |                             |                             |                             |
|                                      | Industry Avg:   |                             | NOT APPLICABLE                                       |                             |                             |                             |
| RoNW                                 | Issuer          | Standalone                  | 59.38%   |                             |                             |                             |
|                                      | Peer Group:     |                             | NOT APPLICABLE                                       |                             |                             |                             |
|                                      | Industry Avg:   |                             | NOT APPLICABLE                                       |                             |                             |                             |
| NAV per share based on balance sheet | Issuer          | Standalone                  | 13.55  |                             |                             |                             |
|                                      | Peer Group:     |                             | NOT APPLICABLE                                       |                             |                             |                             |
|                                      | Industry Avg:   |                             | NOT APPLICABLE                                       |                             |                             |                             |

<sup>(1)</sup> Sourced from the Prospectus dated December 03, 2024

**14 Any other material information**

Nil