

| Sr. No. | Name of the issue: Indel Money Limited – V Issue Opening Date: October 21, 2024 | | | Last Updated: June 30, 2025 |
|---------|--|---|--------------------|-----------------------------|
| 1 | Type of issue | Public issue of secured, redeemable, non-convertible debentures | | |
| 2 | Issue size (Rs crore) | Rs. 75 Crores with an option to retain oversubscription upto Rs. 75 Crores aggregating to a total of upto Rs. 150 Crores | | |
| 3 | Rating of instrument alongwith name of the rating agency | | | |
| | (i) as disclosed in the offer document | CRISIL BBB+/ Stable by CRISIL Ratings Limited | | |
| | (ii) at the end of FY 2024-25 | CRISIL BBB+/ Stable by CRISIL Ratings Limited | | |
| | (iii) at the end of FY 2025-26* | NA | | |
| | (iii) at the end of FY 2026-27* | NA | | |
| | * Rating not disclosed as reporting for the relevant fiscal years has not been completed | | | |
| 4 | Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021 | | | |
| | Yes | | | |
| 5 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | | | |
| | The Issue was subscribed 1.38 times of the Base Issue size and 0.69 times of the Issue Size after considering the technical rejections cases. | | | |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 | | | |
| | (Rs. in Lakhs) | | | |
| | Parameters | FY 2024-25 | FY 2024-25* | FY 2025-26* |
| | Income from operations | 32540.11 | NA | NA |
| | Net Profit for the period | 4457.64 | NA | NA |
| | Paid-up equity share capital | 24314.72 | NA | NA |
| | Reserves excluding revaluation reserves | 7630.55 | NA | NA |
| | * Financials not disclosed as reporting for the relevant fiscal years has not been completed | | | |
| | * Source- Consolidated Financial Statement | | | |
| 7 | Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) | | | |
| | (i) at the end of FY 2024-25 | Traded | | |
| | (ii) at the end of FY 2025-26 | Traded | | |
| | (iii) at the end of FY 2026-27* | NA | | |
| | The debt securities are listed on BSE Limited and available for trading from November 12, 2024 | | | |
| | * Trading status not disclosed as reporting for the relevant fiscal years has not been completed. | | | |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document | | | |
| | | Name of Director | Date of Change | Reason |
| | (ii) at the end of FY 2023-24 | Mohanani Gopalakrishnan | September 15, 2023 | Reappointment |
| | | Umesh Mohanan | September 30, 2023 | Reappointment |
| | (ii) at the end of FY 2024-25 | Chithetu Ramakrisna Sasikumar | February 27, 2024 | Reappointment |
| | (iii) at the end of FY 2025-26* | NA | NA | NA |
| | * Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed. | | | |
| 9 | Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015) | | | |
| | (i) as disclosed in the offer document | (i) For the purpose of onward lending, financing, and for repayment/ prepayment of principal and interest on borrowings of the Company | | |
| | | (ii) General corporate purposes | | |
| | (ii) Actual utilization | There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue. | | |
| | (iii) Reasons for deviation, if any | NA | | |
| 10 | Delay or default in payment of interest/ principal amount | | | |
| | (i) Disclosures in the offer document on terms of issue | The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. | | |
| | (ii) Delay in payment from the due date | All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / | | |
| | (iii) Reasons for delay/ non-payment, if any | NA | | |
| 11 | Any other material information | | | |