

Sr. No.	Name of the issue: ICL Fincorp Limited- IV Issue Opening Date: January 08, 2025			Last Updated: June 30, 2025
1	Type of issue	Public issue of secured, redeemable, non-convertible debentures		
2	Issue size (Rs crore)	Rs. 50 Crores with an option to retain oversubscription upto Rs. 50 Crores aggregating to a total of upto Rs. 100 Crores		
3	Rating of instrument alongwith name of the rating agency			
	(i) as disclosed in the offer document	CRISIL BBB-/Stable by CRISIL Ratings Limited		
	(ii) at the end of FY 2024-25	CRISIL BBB-/Stable by CRISIL Ratings Limited		
	(iii) at the end of FY 2025-26*	NA		
	(iii) at the end of FY 2026-27*	NA		
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021			
	Yes			
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.			
	The Issue was subscribed 1.37 times of the Base Issue size and 0.68 times of the Issue Size after considering the technical rejections cases.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015			
	(Rs. in Lakhs)			
	Parameters	FY 2024-25	FY 2025-26*	FY 2026-27*
	Income from operations	19168.85	NA	NA
	Net Profit for the period	244.45	NA	NA
	Paid-up equity share capital	5818.59	NA	NA
	Reserves excluding revaluation reserves	5723.58	NA	NA
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2024-25	Traded		
	(ii) at the end of FY 2025-26*	NA		
	(iii) at the end of FY 2026-27*	NA		
	The debt securities are listed on BSE Limited and available for trading from January 29, 2025			
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
		Name of Director	Date of Change	Remarks
	(i) at the end of FY 2024-25	Munappil Gunavardhanan Narayanagopalan	31-Mar-25	Cessation
		Rajashree Ajith	16-Jul-24	Appointment
		Sreejith Surendran Pillai	11-Feb-25	Cessation
		Elacode Krishnan Nair Harikumar	14-Feb-25	Appointment
	(ii) at the end of FY 2025-26*	NA	NA	NA
	(iii) at the end of FY 2026-27*	NA	NA	NA
	* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)			
	(i) as disclosed in the offer document	(i) For the purpose of onward lending, financing and for repayment/ prepayment of principal and interest of borrowings of the Company. (ii) General corporate purposes		
	(ii) Actual utilization	NA		
	(iii) Reasons for deviation, if any	NA		
10	Delay or default in payment of interest/ principal amount			

(i) Disclosures in the offer document on terms of issue

The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

(ii) Delay in payment from the due date

All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks.

(iii) Reasons for delay/ non-payment, if any

NA

11 Any other material information

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