

Name of Company – Lumino Industries Limited

1. Type of Issue (IPO/FPO): IPO

2. Issue Size: INR 700 Crore*

*Source: Prospectus dated August 31, 2026

3. Grade of issue along with name of the rating agency: Not Applicable

4. Subscription Level (Number of times): 128.49^

^(prior to rejections). Source –Basis of allotment advertisement dated September 02, 2026.

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
(i) allotment in the issue*	12.85%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	NA
(iii) at the end of 1st FY (March 31, 2027)^	NA
(iv) at the end of 2nd FY (March 31, 2028)^	NA
(v) at the end of 3rd FY (March 31, 2029)^	NA

(*) As per the Basis of allotment advertisement dated September 02, 2026.

(^) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Rs in Crore)

Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer: Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	N.A.
(ii) at the end of 2nd FY (March 31, 2028)*	N.A.
(iii) at the end of 3rd FY (March 31, 2029)*	N.A.

* Trading status not disclosed as the relevant fiscal years have not been completed

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8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1 st FY (March 31, 2027)*	N.A.	N.A.
(ii) at the end of 2 nd FY (March 31, 2028)*	N.A.	N.A.
(iii) at the end of 3 rd FY (March 31, 2029)*	N.A.	N.A.

*Changes in directors not disclosed as relevant fiscal years have not been completed

9. Status of implementation of project/ commencement of commercial production:

- As disclosed in the offer document: N.A.
- Actual implementation: N.A.
- Reasons for delay in implementation, if any: N.A.

10. Status of utilization of issue proceeds: (₹ in million)

- As disclosed in the offer document

Particulars	Amount to be funded from the Net Proceeds	Estimated Deployment (F.Y 2027)	Estimated Deployment (F.Y 2028)
Pre-payment or repayment, in full or in part, of certain outstanding borrowings availed by our Company	3,370.00	3,370.00	-
Capital expenditure by our Company for purchase of equipment and machinery, civil works and interior development of an existing manufacturing facility	150.13	74.83	75.30
General corporate purposes	1,105.79	1,105.79	Nil
Total	4,625.92	4,550.62	75.30

- Actual implementation:

Particulars	Amount to be funded from the Net Proceeds [^]	Amount utilized	Amount unutilized
Pre-payment or repayment, in full or in part, of certain outstanding borrowings availed by our Company	3,370.00	-	-
Capital expenditure by our Company for purchase of equipment and machinery, civil works and interior development of an existing manufacturing facility	150.13		
General corporate purposes	1,105.79	-	-
Total	4,625.92	-	-

- Reasons for delay in implementation, if any: N.A.

11. Comments of monitoring agency, if applicable:

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(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (₹): 82/-

Designated Stock Exchange: NSE

Listing Date: September 03, 2026

Price parameters	At close of listing day	At close of 30th calendar day from listing day*	At close of 90th calendar day from listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2027)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price	110.32	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY 50	23,873.45	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	NA	N.A.	N.A.	N.A.	N.A.

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Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2028)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2029)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY 50	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE website

Note: The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

* Pricing Data not disclosed as the relevant fiscal years/period have not been completed

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Company / Peers	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2027) **	At the end of 2nd FY (March 31, 2028) **	At the end of 3rd FY (March 31, 2029) **
EPS	Company				
	Consolidated (Diluted)	6.57	N.A.	N.A.	N.A.
	Peer Group & Industry Avg (Diluted)			N.A.	N.A.
	Apar Industries Limited	242.81	N.A.	N.A.	N.A.
	Bajel Projects Limited	1.74	N.A.	N.A.	N.A.
	Kalpataru Projects International Limited	60.90	N.A.	N.A.	N.A.
	KEC International Limited	22.75	N.A.	N.A.	N.A.
	KEI Industries Limited	96.02	N.A.	N.A.	N.A.
	Universal Cables Limited	47.01	N.A.	N.A.	N.A.
	Techno Electric & Engineering Company Limited	40.74	N.A.	N.A.	N.A.
	Industry Avg	73.14	N.A.	N.A.	N.A.
P/E (Diluted)	Company				
	Consolidated	NA	N.A.	N.A.	N.A.
	Peer Group & Industry Avg[^]		N.A.	N.A.	N.A.
	Apar Industries Limited	68.98	N.A.	N.A.	N.A.
	Bajel Projects Limited	108.66	N.A.	N.A.	N.A.
	Kalpataru Projects International Limited	22.13	N.A.	N.A.	N.A.
	KEC International Limited	19.81	N.A.	N.A.	N.A.
	KEI Industries Limited	58.79	N.A.	N.A.	N.A.

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	Universal Cables Limited	35.51	N.A.	N.A.	N.A.
	Techno Electric &Engineering Company Limited	25.97	N.A.	N.A.	N.A.
	Industry Avg	48.55	N.A.	N.A.	N.A.

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Accounting ratios	Company / Peers	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2027) **	At the end of 2nd FY (March 31, 2028) **	At the end of 3rd FY (March 31, 2029) **
RoNW (%)	Company				
	<i>Consolidated</i>	24.62	N.A.	N.A.	N.A.
	Peer Group & Industry Avg			N.A.	N.A.
	Apar Industries Limited	19.76	N.A.	N.A.	N.A.
	Bajel Projects Limited	0.98	N.A.	N.A.	N.A.
	Kalpataru Projects International Limited	15.80	N.A.	N.A.	N.A.
	KEC International Limited	11.10	N.A.	N.A.	N.A.
	KEI Industries Limited	14.76	N.A.	N.A.	N.A.
	Universal Cables Limited	8.91	N.A.	N.A.	N.A.
	Techno Electric & Engineering Company Limited	12.00	N.A.	N.A.	N.A.
	Industry Avg	63.55	N.A.	N.A.	N.A.
NAV per share (₹)	Company				
	<i>Consolidated</i>	29.95	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	Apar Industries Limited	1,341.55	N.A.	N.A.	N.A.
	Bajel Projects Limited	64.61	N.A.		
	Kalpataru Projects International Limited	438.28	N.A.	N.A.	N.A.
	KEC International Limited	219.80	N.A.	N.A.	N.A.
	KEI Industries Limited	697.07	N.A.	N.A.	N.A.
	Universal Cables Limited	544.62	N.A.	N.A.	N.A.
	Techno Electric & Engineering Company Limited	357.43	N.A.	N.A.	N.A.
	Industry Avg	523.34	N.A.	N.A.	N.A.

Notes

* Sourced from Prospectus dated August 31, 2026

**Not available as the relevant fiscal years have not been completed / information not disclosed

14. Any other material information: Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com