Name of the issue: Jain Resource Recycling Limited

1 Type of issue (IPO/ FPO) IPO 2 Issue size (Rs. in million) 12,500.00 - Fresh Issue (Rs. In millions) 5000.00 7500.00 - Offer for Sale (Rs. In millions) Source: Prospectus dated Sept 26, 2025

3 Grade of issue alongwith name of the rating agency

Not Applicable Grade Not Applicable

4 Subscription Level (Number of times)

9.71

Source: Basis of Allotment as finalized in consultation with NSE dated Sept 30, 2025

5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges

%
12.85%
NA
NA
NA
NA

⁽¹⁾ Source: SHP

6 Financials of the issuer

(Consolidated Rs in million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	NA	NA	NA
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

^{*}Financials not available as reporting for the relevant years has not been completed.

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	NA
(ii) at the end of 2nd FY (March 31, 2027)*	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA

^{*}Trading data not available as reporting for the relevant years has not been completed.

⁽²⁾ QIB Holding not disclosed as reporting for relevant period has not been completed.

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2026*	NA	
at the end of 2nd FY March 31, 2027*	NA	
at the end of 3rd FY March 31, 2028*	NA NA	

^{*}Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. In million)

Particulars	Total estimated cost	Estimated Amount to be funded from the Net Proceeds	Estimated deployment of the Net Proceeds		roceeds
			Fiscal 2026	Fiscal 2028	Fiscal 2027
Pre-payment or scheduled re-payment of a portion of certain outstanding borrowings availed by our Company	3,750.00	3,750.00	-	-	-
General corporate purposes	591.08	591.08	-	-	-
Total	4,341.08	4,341.08	-		

Sourced from Prospectus dated Sept 26, 2025

(ii) Actual utilization

(Rs. In million)

Particulars Particulars	Actual Utilisation of Net Proceeds ⁽¹⁾
Pre-payment or scheduled re-payment of a portion of certain	
outstanding borrowings availed by our Company	
General corporate purposes	NA
Total	

(1) will be updated in due course

Reasons for deviation, if any NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Price-related data

Designated SE NSE Issue Price (Rs.) 232.00 Listing Date 01-Oct-25

Price parameters	At close of listing day	At close of 30th calendar day from listing day**	At close of 90th calendar day from	As at the	end of March 31,	2026**
			listing day**	Closing price	High	Low
Market Price*	318.	06 -	-	-	-	-
Nifty 50	24,574.	20 -	-	-	-	-
Price parameters	As at the end of March 31, 2027**			As at the	end of March 31,	2028**
	Closing price	High	Low	Closing price	High	Low

[#] Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

Market Price* Nifty 50

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

		As disclosed in the	At the end of 2nd At the end of 3rd
Accounting ratio	Name of company	offer document FV March 31, 202	of Fillarchist, Fillarchist,
		As at March 31, 2025	2027 2028
	Issuer: Restated Consolidated Financial Information	7.16	
	Peer Group:		
EPS (Basic)	Gravita India Limited	45.11	
	Pondy Oxides & Chemicals Limited	22.03	
	Industry Avg	33.57	
	Issuer: Restated Consolidated Financial Information	7.16	
	Peer Group:		
EPS (Dilluted)	Gravita India Limited	45.11	
	Pondy Oxides & Chemicals Limited	21.08	
	Industry Avg	33.10	
	Issuer: Restated Consolidated Financial Information	NA	
	Peer Group:		
P/E	Gravita India Limited	37.67	
F/E	Pondy Oxides & Chemicals Limited	55.24	
	Industry Avg	46.46	
	Issuer: Restated Consolidated Financial Information	44.56%	
	Peer Group:		
RoNW%	Gravita India Limited	22.33%	
	Pondy Oxides & Chemicals Limited	12.71%	
	Industry Avg:	17.52%	
	Issuer: Restated Consolidated Financial Information	21.87	
	Peer Group:		
NAV per share	Gravita India Limited	273.04	
	Pondy Oxides & Chemicals Limited	205.26	
	Industry Avg:	239.15	

⁽¹⁾Sourced from Prospectus dated Sept 26, 2025

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

^{*} Market price on NSE taken, being the designated stock exchange

^{**} Data not updated as the relevant financial years have not been completed