

Sr. No.	Name of the issue: KLM Axiva Finvest Limited - XII Issue Opening Date: July 09, 2025			Last Updated: September 30, 2025
1	Type of issuePublic Issue of Secured, Redeemable, Non-Convertible Debentures			
2	Issue size (Rs crore)Rs. 75 Crores with an option to retain oversubscription upto Rs. 75 Crores aggregating to a total of upto Rs. 150 Crores			
3	Rating of instrument alongwith name of the rating agency			
	(i) as disclosed in the offer documentACUITE BBB/Stable by Acuité Ratings & Research Limited			
	(ii) at the end of FY 2025-26*NA			
	(iv) at the end of FY 2026-27*NA			
	(iv) at the end of FY 2027-28*NA			
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021			
	Yes			
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.			
	The Issue was subscribed to the extent 1.6515 times of the Base Issue size and 0.8258 times of the Overall Issue Size after considering the technical rejections cases			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015			
	(Rs. in crores)			
	Parameters	FY 2025-26*	FY 2026-27*	FY 2027-28*
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2025-26*NA			
	(ii) at the end of FY 2025-26*NA			
	(iii) at the end of FY 2026-27*NA			
	The debt securities are listed on BSE Limited and available for trading from July 30 2025			
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
		Name of Director	Date of Change	Reason
	(iii) at the end of FY 2025-26*	NA	NA	NA
	(ii) at the end of FY 2026-27*	NA	NA	NA
	(iii) at the end of FY 2028-29*	NA	NA	NA
	status not disclosed as reporting for the relevant fiscal years has not been completed.			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)			
	(i) as disclosed in the offer document			
	(i) Onward Lending, financing and repayment/ repayment of principal and interest of existing borrowings			
	(ii) General Corporate Purpose			
	(ii) Actual utilization			
	There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.			
	(iii) Reasons for deviation, if any			
	NA			
10	Delay or default in payment of interest/ principal amount			
	(i) Disclosures in the offer document on terms of issue			
	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.			

(ii) Delay in payment from the due date
(iii) Reasons for delay/ non-payment, if any

All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / NA

11 Any other material information

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