

Name of the Issuer:		Yaap Digital Limited	Last updated on	31-May-26												
1	Type of Issue (IPO / FPO)															
2	Offer Size (Rs. Cr)*		IPO													
			80.11													
	- Fresh Issue Size (Rs. Cr)		80.11													
	-Offer for Sale Size (Rs. Cr)		-													
	*Source: Prospectus dated March 02, 2026 and Final Post issue report dated March 04, 2026.															
3	Grade of issue along with name of the rating agency															
	Name		Not Applicable													
	Grade		Not Applicable													
4	Subscription Level (Number of times)		4.29*													
	Source: Final Post issue report dated March 04, 2026.															
	*The above figure is after technical rejections															
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges															
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the Offer ⁽¹⁾</td><td>5.01%</td></tr><tr><td>(ii) at the end of 1st Quarter immediately after the listing</td><td>19.13%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2026)</td><td>19.13%</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2027)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2028)*</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the Offer ⁽¹⁾	5.01%	(ii) at the end of 1st Quarter immediately after the listing	19.13%	(iii) at the end of 1st FY (March 31, 2026)	19.13%	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available	(v) at the end of 3rd FY (March 31, 2028)*	Not Available
Particulars	%															
(i) allotment in the Offer ⁽¹⁾	5.01%															
(ii) at the end of 1st Quarter immediately after the listing	19.13%															
(iii) at the end of 1st FY (March 31, 2026)	19.13%															
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available															
(v) at the end of 3rd FY (March 31, 2028)*	Not Available															
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.															
	(1) Source: Basis of Allotment															
6	Financials of the issuer (Consolidated)															
	(In Rs. Lacs)															
	Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*												
	Income from operations	18,488.90	Not Available	Not Available												
	Net Profit for the period	2,200.02	Not Available	Not Available												
	Paid-up equity share capital	2,093.30	Not Available	Not Available												
	Reserves excluding revaluation reserves	8,753.31	Not Available	Not Available												
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.															
7	Trading Status in the scrip of the issuer															
	Company's Equity Shares are listed on National Stock Exchange of India Limited (NSE EMERGE)															
	The Shares have not been suspended or delisted.															
	<table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2026)</td><td>Frequently traded</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2027)*</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2028)*</td><td>Not Available</td></tr></table>				Particulars	Status	(i) at the end of 1st FY (March 31, 2026)	Frequently traded	(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	(iii) at the end of 3rd FY (March 31, 2028)*	Not Available				
Particulars	Status															
(i) at the end of 1st FY (March 31, 2026)	Frequently traded															
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available															
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available															
	*Trading status not disclosed as the relevant fiscal year has not been completed.															
8	Change in Directors of issuer from the disclosures in the offer document															
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2026)</td><td>No change</td><td>No change</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2027)*</td><td>-</td><td>-</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2028)*</td><td>-</td><td>-</td></tr></table>				Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2026)	No change	No change	(ii) at the end of 2nd FY (March 31, 2027)*	-	-	(iii) at the end of 3rd FY (March 31, 2028)*	-	-
Particulars	Name of the Director	Appointed / Resigned														
(i) at the end of 1st FY (March 31, 2026)	No change	No change														
(ii) at the end of 2nd FY (March 31, 2027)*	-	-														
(iii) at the end of 3rd FY (March 31, 2028)*	-	-														
	Source: Stock Exchange Filings															
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed															

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of offer proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding part payment of purchase consideration for the proposed acquisition of GoZoop Online Private Limited ("GoZoop")	34.00
Funding capital expenditure to be incurred for Establishment of an AI-Led Short-Form Content Production Hub ("ACP Hub")	4.00
Funding our incremental working capital requirements	16.00
Funding inorganic growth through unidentified acquisitions and general corporate purposes#	14.76
Total	68.76

Source: Prospectus dated March 02, 2026

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding part payment of purchase consideration for the proposed acquisition of GoZoop Online Private Limited ("GoZoop")	3,400.00
Funding capital expenditure to be incurred for Establishment of an AI-Led Short-Form Content Production Hub ("ACP Hub")	-
Funding our incremental working capital requirements	600.00
Funding inorganic growth through unidentified acquisitions and general corporate purposes#	-
Total	4,000.00

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	No Comments
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	No Comments
(c) Any other reservations expressed by the monitoring agency about the end use of funds	No Comments

12 Pricing Data

Offer Price (Rs.):	145
Designated Stock Exchange:	NSE
Listing Date:	05-Mar-25

Price parameters	At close of listing day (March 05, 2026)	At close of 30th calendar day from listing day (April 06, 2026) ⁽¹⁾	At close of 90th calendar day from listing day (June 03, 2026) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	133.35	162.95	Not Available	138.15	155.00	147.00
NIFTY 50	24,765.90	22,968.25	Not Available	23,519.35	26,277.35	21,281.45

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2027) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2028) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Offer Price-

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027) ⁽²⁾	At the end of 3rd FY (March 31, 2028) ⁽²⁾
	Issuer:	7.95	12.1	Not Available
	Peer Group:			
EPS	Vertoz Limited	3.01	0.31	Not Available
	Digicontent Limited	4.18	0.14	Not Available
	Issuer:	18.24	11.42	Not Available
	Peer Group:			
Price to Earnings Ratio (P/E)	Vertoz Limited	17.12	90.94	Not Available
	Digicontent Limited	6.78	156.86	Not Available
	Issuer:	14.83	51.82	Not Available
	Peer Group:			
NAV	Vertoz Limited	22.34	27.35	Not Available
	Digicontent Limited	4.70	6.35	Not Available
	Issuer:	53.63%	20.47%	Not Available
	Peer Group:			
RoNW(%)	Vertoz Limited	13.48%	11.21%	Not Available
	Digicontent Limited	88.95%	2.19%	Not Available

Notes:

(1) Sourced from Prospectus dated March 02, 2026

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
March 30, 2026	Acquisition of 60.20% stake in Gozoop Online Private Limited;

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Socradamus Capital Private Limited ("Socradamus") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.