

<b>Pantomath Capital Advisors Private Limited</b>	
<b>Members Details As On 19-01-2025</b>	
<b>Firm Name</b>	Pantomath Capital Advisors Private Limited
<b>SEBI Registration No.</b>	INM000012110
<b>SEBI Registration Date</b>	December 13, 2013
<b>AIBI Membership No.</b>	AIBI/123
<b>AIBI Member since</b>	
<b>Constitution</b>	Private Limited
<b>Year of Incorporation</b>	September 10, 2013
<b>Net Worth (Rs. Crore) as on 31-03-2024</b>	85.26 Crores (Standalone)
<b>Old Name (if any)</b>	None
<b>List of branch / regional offices as on DD-MM-YYYY</b>	Ahmedabad, Delhi
<b>Listed</b>	No
<b>Investor Grievance Email ID</b>	<a href="mailto:investors@pantomathgroup.com">investors@pantomathgroup.com</a>
<b>Registered Office (+)</b>	
<b>Registered Office Address</b>	Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai, Maharashtra
<b>City</b>	Mumbai
<b>PIN</b>	400072
<b>Corporate Phone Number</b>	022 61946700
<b>Corporate Email ID</b>	<a href="mailto:info@pantomathgroup.com">info@pantomathgroup.com</a>
<b>Correspondence Office</b>	
<b>Correspondence Office Address</b>	Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai, Maharashtra
<b>City</b>	Mumbai
<b>PIN</b>	400072
<b>Corporate Phone Number</b>	022 61946700
<b>Corporate Email ID</b>	<a href="mailto:Info@pantomathgroup.com">Info@pantomathgroup.com</a>
<b>Website address</b>	<a href="https://www.pantomathgroup.com">https://www.pantomathgroup.com</a>
<b>Mobile Application (+)</b>	NA
<b>Social Media Details (+)</b>	
<b>Linkedin</b>	<a href="https://www.linkedin.com/company/pantomath-capital-advisors-private-limited/">https://www.linkedin.com/company/pantomath-capital-advisors-private-limited/</a>
<b>X (Twitter)</b>	<a href="https://x.com/pantomath_group?t=xRhMdug2Lf31P_4t2wbaag&amp;s=09">https://x.com/pantomath_group?t=xRhMdug2Lf31P_4t2wbaag&amp;s=09</a>
<b>Instagram</b>	
<b>Managing Director/CEO Details</b>	
<b>Name</b>	Mr. Mahavir Lunawat
<b>Designation</b>	Managing Director

<b>Compliance Officer Details</b>							
<b>Name</b>	Mr. Akhilesh Jain						
<b>Designation</b>	Company Secretary and Compliance officer						
<b>Number</b>	+91 9004076049						
<b>Email</b>	<a href="mailto:akhilesh.jain@pantomathgroup.com">akhilesh.jain@pantomathgroup.com</a>						
<b>Mobile No</b>	+91 9004076049						
<b>Other Firm Information (+)</b>							
<b>For the 6 monthly reporting period ending</b>							
<b>Particulars</b>	<b>Sep 24</b>	<b>Mar-24</b>	<b>Sep-23</b>	<b>Mar-23</b>	<b>Sep-22</b>	<b>Mar-22</b>	<b>Sep-21</b>
<b>Number of employees</b>	50	38	30	24	22	22	
<b>Number of branches/Regional Office</b>	Gujarat & Delhi	Gujarat & Delhi	Gujarat & Delhi	Gujarat & Delhi	Gujarat & Delhi	Gujarat & Delhi	Gujarat & Delhi
<b>Details of Complaints received in Scores 2.0 (+)</b>							
<b>STATUS</b>	<b>Jan-24</b>	<b>Feb-24</b>	<b>Mar-24</b>	<b>Apr-24</b>	<b>May-24</b>	<b>Jun-24</b>	
Count of opening complaints	-	-	-	-	-	-	
Received	-	3	-	-	-	1	
Closed	-	3	-	-	-	1	
Count of pending complaints	-	-	-	-	-	-	
<b>Details of Complaints/Arbitration matters received in Online Dispute Resolution (ODR) (+)</b>							
Summary of Complaints received:							
<b>STATUS</b>	<b>Jan-24</b>	<b>Feb-24</b>	<b>Mar-24</b>	<b>Apr-24</b>	<b>May-24</b>	<b>Jun-24</b>	
Count of opening complaints	-	-	-	-	-	-	
Received	-	-	-	-	-	-	
Closed	-	-	-	-	-	-	
Count of pending complaints	-	-	-	-	-	-	
<b>IPOs handled in last 3 years</b>							
<b>Issuer Name</b>	<b>Date of Issue</b>	<b>Amt (Rs.Cr)</b>	<b>Offer Price (Rs.)</b>	<b>Subscription Times</b>	<b>Listing Price (Rs.)</b>	<b>Offer Document</b>	<b>Corporate Video</b>
Sanstar Limited	July 26, 2024	510.15	95.00	57.94	109.00	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Sanstar-Limited-Prospectus.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/Sanstar-Limited-Prospectus.pdf</a>	
Kronox Lab Sciences Limited	Jun 10, 2024	130.15	136.00	82.61	151.40	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Kronox-Lab-Sciences-Limited-Prospectus.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/Kronox-Lab-Sciences-Limited-Prospectus.pdf</a>	
SAR Televenture Limited	Nov 08, 2023	24.75	55.00	288.09	110.25	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/SAR-Prospectus.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/SAR-Prospectus.pdf</a>	
Transteel Seating Technologies Limited	Nov 06, 2023	49.98	70.00	49.21	93.30	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Transteel-Seating-Technologies-Limited.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/Transteel-Seating-Technologies-Limited.pdf</a>	
Plaza Wires Limited	Oct 12, 2023	71.28	54.00	160.97	80.23	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Plaza-">https://pantomath-web.s3.ap-south-1.amazonaws.com/Plaza-</a>	

						<a href="#">Prospectus-V2-071023.pdf</a>	
Vishnu Prakash R Punglia Limited	Sep 05, 2023	308.88	99.00	87.82	145.93	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/VPRPL-Prospectus.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/VPRPL-Prospectus.pdf</a>	
Aeroflex Industries Limited	Aug 31, 2023	351.00	108.0	97.11	163.15	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Prospectus%20with%20RFS%20-%20AIL_v2.0.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/Prospectus%20with%20RFS%20-%20AIL_v2.0.pdf</a>	
Urban Enviro Waste Management Limited	June 22, 2023	11.42	100.0	255.49	148.05	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Urbna-Enviro-Waste-Management-Limited-Prospectus-without-QR-Code.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/Urbna-Enviro-Waste-Management-Limited-Prospectus-without-QR-Code.pdf</a>	
Sah Polymers Limited	Jan 12, 2023	66.30	65.00	17.46	89.25	<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Sah-Polymers-Limited-Prospectus.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/Sah-Polymers-Limited-Prospectus.pdf</a>	

### **Rights Issues handled in last 3 years**

<b>Issuer Name</b>	<b>Date of Issue</b>	<b>Amount (Rs. crore)</b>	<b>Offer Price (Rs.)</b>	<b>Listing Price (Rs.)</b>	<b>Offer Document</b>	<b>Corporate Video</b>
Asian Granito India Limited	May 24, 2022	440.96	63.00		<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/Letter-of-Offer(LOF)_AGL-Final.pdf">https://pantomath-web.s3.ap-south-1.amazonaws.com/Letter-of-Offer(LOF)_AGL-Final.pdf</a>	

### **Composite Issues handled in last 3 years**

<b>Issuer Name</b>	<b>Date of Issue</b>	<b>Amount (Rs. crore)</b>	<b>Offer Price (Rs.)</b>	<b>Listing Price (Rs.)</b>	<b>Offer Document</b>	<b>Corporate Video</b>
SAR Televventure Limited -	July 29, 2024	449.99			<a href="https://pantomath-web.s3.ap-south-1.amazonaws.com/SAR-Televventure-Limited-Prospectus-with-QR.PDF">https://pantomath-web.s3.ap-south-1.amazonaws.com/SAR-Televventure-Limited-Prospectus-with-QR.PDF</a>	

### **Track Record**

<https://www.pantomathgroup.com/track-record-page.php>

### **Business Overview (Optional):**

**Merchant Banking Division:** Under our Merchant Banking Division, we serve prospective Issuer Companies as our clients on one hand and serve/ facilitate investors on the others. Over the past decade, we have successfully helped transform numerous family owned businesses by guiding them through the process of formalization and implementing governance reforms. This transition has enabled them to become publicly listed companies, enhancing their credibility and contributing to the strengthening of India's economic infrastructure. In the process we have been working with the investors including institutional investors, high net worth investors and retail investors. We have handled approximately 1 crore applications in our recent IPOs.

**Other Regulated Activities of the Groups/Associate Entities**

<b>Associated Entity</b>	<b>Business Area</b>	<b>Regulator (if any)</b>	<b>Assets Managed</b>	<b>No. of Customers/ Investors</b>
Wealth Company Asset Management Private Limited (Formerly Pantomath Capital Management Private Limited)	Investment Manager to India Inflection Opportunity Trust, a SEBI Registered Alternative Investment Fund	Securities and Exchange Board of India	Over Rs.3,000 Crores	1,509
Pantomath Finance Private Limited	Base Layer- NBFC	Reserve Bank of India	Net-Worth Rs 66.13 Crores	NA
Pantomath Global Financial Services (IFSC) Private Limited	Investment Banker	International Financial Services Centres Authority	NA	NA
Asit C. Mehta Investment Intermediates Ltd	PMS, i-basket, Stock Broking, Institutional Equities, DP Operations, Research Analysts	NSE, BSE registered Stock Broker. Securities and Exchange Board of India (PMA and RA)	Rs. 6,826 Crores	135207 (Excl Retail broking & Institutional trading)
Wealth Company Private Limited	Wealth Management Distribution (MFD,AIF,PMS etc)	Association of Mutual Fund of India (AMFI)	Rs 25 Crores	12

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