
Name of the Issue: Tata Capital Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 155,118.7*

**Source: Basis of Allotment Adv*

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 1.96

**The above figure is before technical rejection and excludes anchor allotment*

Source: Basis of allotment

5 QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment *	6.44
(ii) at the end of the Quarter immediately after the listing of the issue (December 31, 2025)**	N.A.
(iii) at the end of 1st FY (March 31, 2026)**	N.A.
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2026) *	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026) *	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount proposed to be funded from Net Proceeds (Rs in mn)
Augmentation of our Company's Tier – I capital base to meet our Company's future capital requirements including onward lending	66,966.00
Issue related expenses	1,494.00
Grand Total	68,460.00

Source: Prospectus

(ii) Actual utilization

Particulars (Rs in Cr)	Amount Utilized till Q3 FY26*
Augmentation of our Company's Tier – I capital base to meet our Company's future capital requirements including onward lending	NA
Issue related expenses	NA
Grand Total	-

(iii) Reasons for deviation, if any

No deviation as reported in Monitoring Agency Report for the quarter ended December 31, 2025

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

No comments

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

No comments

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

No comments

12 Pricing Data

Designated Stock Exchange

NSE

Issue Price (Rs.)

326.00

Listing Date

13-Oct-25

Price parameters	At close of listing day- 13- Oct-25	Close of 30th calendar day from listing day- 11-Nov-25	Close of 90th calendar day from listing day- 10-Jan-26	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	330.50	325.65	Not available*	Not available*	Not available*	Not available*
NIFTY 50	25,227.35	25,694.95	Not available*	Not available*	Not available*	Not available*
Sectoral Index**	26,885.25	27,279.30	Not available*	Not available*	Not available*	Not available*
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
NIFTY 50	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
Sectoral Index**	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

* The pricing data is not disclosed as the relevant fiscal years have not been completed

**Nifty Financial Services Index

13 Basis for Issue Price

Accounting ratio	As disclosed in the Prospectus	At the end of 1st FY (March 31, 2026)***	At the end of 1st FY (March 31, 2027)***	At the end of 1st FY (March 31, 2028)***
EPS (Basic)	Company*	9.30	Not Available	Not Available
	Peer Group & Industry Avg**	56.15	Not Available	Not Available
	Bajaj Finance Limited	26.90	Not Available	Not Available
	Shriram Finance Limited	50.80	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	50.70	Not Available	Not Available
	L&T Finance Limited	10.60	Not Available	Not Available
	Sundaram Finance Limited	170.50	Not Available	Not Available
	HDB Financial Services Limited	27.40	Not Available	Not Available

EPS (Diluted)	Company*	9.30	Not Available	Not Available	Not Available
	Peer Group & Industry Avg**	56.10	Not Available	Not Available	Not Available
	Bajaj Finance Limited	26.80	Not Available	Not Available	Not Available
	Shriram Finance Limited	50.80	Not Available	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	50.60	Not Available	Not Available	Not Available
	L&T Finance Limited	10.60	Not Available	Not Available	Not Available
	Sundaram Finance Limited	170.50	Not Available	Not Available	Not Available
	HDB Financial Services Limited	27.30	Not Available	Not Available	Not Available
	Company*	35.10	Not Available	Not Available	Not Available
P/E	Peer Group & Industry Avg**	26.58	Not Available	Not Available	Not Available
	Bajaj Finance Limited	37.80	Not Available	Not Available	Not Available
	Shriram Finance Limited	12.10	Not Available	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	31.50	Not Available	Not Available	Not Available
	L&T Finance Limited	23.10	Not Available	Not Available	Not Available
	Sundaram Finance Limited	26.90	Not Available	Not Available	Not Available
	HDB Financial Services Limited	28.10	Not Available	Not Available	Not Available
	Company*	11.20%	Not Available	Not Available	Not Available
	Peer Group & Industry Avg**	15.15%	Not Available	Not Available	Not Available
RONW	Bajaj Finance Limited	17.40%	Not Available	Not Available	Not Available
	Shriram Finance Limited	16.80%	Not Available	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	18.00%	Not Available	Not Available	Not Available
	L&T Finance Limited	10.30%	Not Available	Not Available	Not Available
	Sundaram Finance Limited	13.80%	Not Available	Not Available	Not Available
	HDB Financial Services Limited	14.60%	Not Available	Not Available	Not Available
	Company*	79.50	Not Available	Not Available	Not Available
	Peer Group & Industry Avg**	371.08	Not Available	Not Available	Not Available
	Bajaj Finance Limited	155.60	Not Available	Not Available	Not Available
NAV per share	Shriram Finance Limited	300.30	Not Available	Not Available	Not Available
	Cholamandalam Investment and Finance Cc	281.50	Not Available	Not Available	Not Available
	L&T Finance Limited	102.50	Not Available	Not Available	Not Available
	Sundaram Finance Limited	1,187.80	Not Available	Not Available	Not Available
	HDB Financial Services Limited	198.80	Not Available	Not Available	Not Available
	Company*	79.50	Not Available	Not Available	Not Available
	Peer Group & Industry Avg**	371.08	Not Available	Not Available	Not Available

Notes

**The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2025.*

***All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual report or financial statements as available of the respective company for the financial year ended March 31, 2025 submitted to stock exchanges. Further, data for HDB Financial Services Limited except for P/E has been sourced from*

****The pricing data is not disclosed as the relevant fiscal year has not completed*

Notes:

14 Any other material information

Particulars	Date
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For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.