

	Name of the Issuer:	iValue Infosolutions Limited
1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	5,602.95*
*Source: Prospectus dated September 22 2025		
3	Grade of issue along with name of the rating agency	
	Name	NA
	Grade	NA
4	Subscription Level (Number of times)	1.62
* excluding Anchor allocations and after removing multiple and duplicate bids and technical rejection cases Source: Basis of Allotment Advertisement dated September 24, 2025		

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
	Particulars	%
	(i) On Allotment	17.50%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)	Not Available*
	(iii) at the end of 1st FY (March 31, 2026)	Not Available*
	(iv) at the end of 2nd FY (March 31, 2027)	Not Available*
	(v) at the end of 3rd FY (March 31, 2028)	Not Available*
* QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed Source: Basis of Allotment Advertisement dated September 24, 2025		

6	Financials of the issuer			(Rs. Lakhs)
	Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	*Financials not available as reporting for the relevant years has not been completed.			

7	Trading status in the scrip of the issuer	
	Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" )	
	The equity shares have not been been suspended or delisted.	
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2026)	Not Available*
	(ii) at the end of 2nd FY (March 31, 2027)	Not Available*
	(iii) at the end of 3rd FY (March 31, 2028)	Not Available*
* Trading status not disclosed as the relevant fiscal year has not been completed.		

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	During year ended March 31, 2026	Not Available*	Not Available*
	During year ended March 31, 2027	Not Available*	Not Available*
	During year ended March 31, 2028	Not Available*	Not Available*
	*Relevant fiscal years have not been completed.		

9	Rs. in millions	
	Status of implementation of project/ commencement of commercial production	
	Particulars	Remarks
	(i) as disclosed in the offer document	Not Applicable
	Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazaar FZC	Not Applicable
	General Corporate Purposes	Not Applicable
	(ii) Actual implementation	Not Applicable
	(iii) Reasons for delay in implementation, if any	Not Applicable
*Actual implementation of project/ commencement of project have not been completed.		

10	Status of utilization of issue proceeds	Not Available*
	(i) as disclosed in the offer document	
	(ii) Actual utilization	
	(iii)Reasons for deviation, if any	
*Actual utilization of issue proceeds have not been completed.		

11	Comments of monitoring agency, if applicable	
	(i) Comments on use of funds	Not Applicable*
	(ii) Cooments on deviations, if any, in the use of proceeds of the issue from objects stated in the offer	
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds	
*Relevant fiscal years have not been completed.		

12	Price-related data	
	Designated SE	NSE
	Issue Price (Rs.)	153.00
	Listing Date	September 26, 2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(1)</sup>	As at the end of March 31, 2026 <sup>(2)</sup>		
				Closing price during FY	High during FY	Low during FY
Market Price	281.85	260.10	Not Available	Not Available	Not Available	Not Available
Nifty 50	24,890.85	25,795.15	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Comparable to any of the available sectorial indices					
Price parameters	As at the end of March 31, 2027 <sup>(2)</sup>			As at the end of March 31, 2028 <sup>(2)</sup>		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Comparable to any of the available sectorial indices					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) The pricing data is not disclosed as the relevant period / fiscal years have not been completed

(2) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered

13	Basis for Issue Price				
	Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	Issuer:				
	Consolidated	15.98	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Exclusive Networks SA	Not Available	Not Available	Not Available	Not Available
	Multi Chem Limited	23.31	Not Available	Not Available	Not Available
	Multi Chem Limited ^	\$ 0.34	Not Available	Not Available	Not Available
	Peer Group: (Average)	19.65	Not Available	Not Available	Not Available
P/E	Issuer:				
	Consolidated	18.71	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Exclusive Networks SA	Not Available	Not Available	Not Available	Not Available
	Multi Chem Limited	10.15	Not Available	Not Available	Not Available
	Multi Chem Limited ^	10.15	Not Available	Not Available	Not Available
	Peer Group: (Average)	14.43	Not Available	Not Available	Not Available
RoNW %	Issuer:				
	Consolidated	20.63%	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Exclusive Networks SA	Not Available	Not Available	Not Available	Not Available
	Multi Chem Limited	19.98%	Not Available	Not Available	Not Available
	Multi Chem Limited ^	19.98%	Not Available	Not Available	Not Available
	Peer Group: (Average)	20.31%	Not Available	Not Available	Not Available
NAV per share	Issuer:				
	Consolidated	75.77	Not Available	Not Available	Not Available
	Industry Average - Peer Group				
	Exclusive Networks SA	Not Available	Not Available	Not Available	Not Available
	Multi Chem Limited	117.22	Not Available	Not Available	Not Available
	Multi Chem Limited ^	\$ 1.71	Not Available	Not Available	Not Available
	Peer Group: (Average)	96.50	Not Available	Not Available	Not Available

Notes

\* Source: Prospectus for the offer dated September 22, 2025

^ The numbers for Multi Chem Limited are reported in SGD and the same has been converted to INR as per the INR / SGD spot rate as on 08-Sep-2025 being ₹ 68.5511, sourced from www.oanda.com

\*\*Not available as the relevant fiscal years have not been completed/ information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 ‘Earnings per Share’ for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended. Basic EPS (₹) is net profit attributable to equity shareholders divided by weighted average

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended

(iii) RoNW - Return on net worth (%) is net profit after tax divided by net worth at the end of the year/period. Net Worth = Equity Share Capital + Reserves & Surplus excluding revaluation reserves

iv) Net asset value per equity share =Net worth as of the end of relevant year divided by the number of equity shares outstanding at the end of the year

(v) EV / EBITDA Ratio is computed as the market capitalization of the listed industry peer on BSE, plus the total debt (non-current borrowings and current borrowings) of the respective company as on the end of the financial year, divided by the EBITDA for the Fiscal.

Peer Group: Endurance Technologies Limited,Uno Minda Limited,Suprajit Engineering Limited, and Bharat Forge Limited

All the financial information for the Company above is on a restated and consolidated basis.All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the financial statements of the respective company

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:		
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) ("IIFL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January		
While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.		
Notwithstanding the above, IIFL does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither IIFL nor any of its affiliates or their directors, officers		