

1	Name of the Issuer:	GK Energy Limited
2	Type of Issue	Initial Public Offer
3	Issue Size (Rs. Mn)	4,642.60
	*Source: Prospectus dated September 23rd 2025	
4	Grade of issue along with name of the rating agency	
	Name	NA
	Grade	
5	Subscription Level (Number of times)	93.65
	* excluding Anchor allocations	
	Source: Basis of Allotment Advertisement dated September 25 2025	

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
	Particulars	%
	(i) On Allotment	11.92%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2025)	Not Available*
	(iii) at the end of 1st FY (March 31, 2026)	Not Available*
	(iv) at the end of 2nd FY (March 31, 2027)	Not Available*
	(v) at the end of 3rd FY (March 31, 2028)	Not Available*

* QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed

Source: Basis of Allotment Advertisement dated July 29 2025

6	Financials of the issuer	(Rs. Lakhs)		
	Particulars	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7	Trading status in the scrip of the issuer	
Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
The equity shares have not been suspended or delisted.		
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2026)	Not Available*
	(ii) at the end of 2nd FY (March 31, 2027)	Not Available*
	(iii) at the end of 3rd FY (March 31, 2028)*	Not Available*

* Trading status not disclosed as the relevant fiscal year has not been completed.

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	During year ended March 31, 2026	Not Available*	Not Available*
	During year ended March 31, 2027	Not Available*	Not Available*
	During year ended March 31, 2028	Not Available*	Not Available*

*Relevant fiscal years have not been completed.

9	Status of implementation of project/ commencement of commercial production	Rs. in millions
	Particulars	Remarks
	(i) as disclosed in the offer document	
	Funding our long term working capital requirements	4224.57
	General Corporate Purposes	464.85
	(ii) Actual implementation	Not Available*
	(iii) Reasons for delay in implementation, if any	Not Available*

*Actual implementation of project/ commencement of project have not been completed.

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	
	(ii) Actual utilization	Not Available*
	(iii) Reasons for deviation, if any	

*Actual utilization of issue proceeds have not been completed.

11	Comments of monitoring agency, if applicable	
	(i) Comments on use of funds	
	(ii) Comments on deviations, if any, in the use of proceeds of the issue from objects stated in the offer	Not Applicable*
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

*Relevant fiscal years have not been completed.

12	Price-related data	
	Designated SE	NSE
	Issue Price (Rs.)	153.00
	Listing Date	September 26, 2025

Price parameters	At close of listing day	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2026 ⁽²⁾		
				Closing price during FY	High during FY	Low during FY
Market Price	167.74	221.56	Not Available	Not Available	Not Available	Not Available
Nifty 50	24,654.70	25795.15	Not Available	Not Available	Not Available	Not Available
Sectoral Index			Not Comparable to any of the available sectorial indices			
Price parameters	As at the end of March 31, 2027 ⁽²⁾			As at the end of March 31, 2026 ⁽²⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index			Not Comparable to any of the available sectorial indices			

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) The pricing data is not disclosed as the relevant period / fiscal years have not been completed

(2) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered

13	Basis for Issue Price					
	Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**	
EPS (Basic)	Issuer:					
	Consolidated	7.86	Not Available	Not Available	Not Available	
	Industry Average - Peer Group					
	Shakti Pumps	33.97	Not Available	Not Available	Not Available	
	Oswal Pumps	28.21	Not Available	Not Available	Not Available	
	Peer Group: (Average)	23.35	Not Available	Not Available	Not Available	
P/E	Issuer:					
	Consolidated	19.47	Not Available	Not Available	Not Available	
	Industry Average - Peer Group					
	Shakti Pumps	24.11	Not Available	Not Available	Not Available	
	Oswal Pumps	29.00	Not Available	Not Available	Not Available	
	Peer Group: (Average)	24.19	Not Available	Not Available	Not Available	
RoNW %	Issuer:					
	Consolidated	63.71%	Not Available	Not Available	Not Available	
	Industry Average - Peer Group					
	Shakti Pumps	35.20%	Not Available	Not Available	Not Available	
	Oswal Pumps	93.00%	Not Available	Not Available	Not Available	
	Peer Group: (Average)	63.97%	Not Available	Not Available	Not Available	
NAV per share	Issuer:					
	Consolidated	12.35	Not Available	Not Available	Not Available	
	Industry Average - Peer Group					
	Shakti Pumps	96.59	Not Available	Not Available	Not Available	
	Oswal Pumps	44.56	Not Available	Not Available	Not Available	
	Peer Group: (Average)	51.17	Not Available	Not Available	Not Available	

Notes

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) ("IIFL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January
While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, IIFL does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither IIFL nor any of its affiliates or their directors, officers