

NAME OF THE ISSUE: VIDYA WIRES LIMITED

1	Type of issue (IPO/FPO)	:	Initial Public Offer (IPO) on Mainboard Platform														
2	Issue size (Rs. Crore)	:	300.00														
3	Grade of issue along with name of the rating agency	:	NA														
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	:	19.99 (after technical rejections)														
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)																
	(i) allotment in the issue	:	13.56%														
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	10.21%														
	(iii) at the end of 1st FY (March 31, 2026)	:	11.58%														
	(iv) at the end of 2nd FY (March 31, 2027)	:	Will be updated														
	(v) at the end of 3rd FY (March 31, 2028)	:	Will be updated														
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	:	(Rs.in Crores) <table> <tr> <th>Parameters</th><th>1st FY (March 31, 2026)</th><th>2nd FY (March 31, 2027)</th><th>3rd FY (March 31, 2028)</th></tr> <tr> <td>Income From Operations</td><td>1839.63</td><td rowspan="4">Will be Updated</td><td rowspan="4">Will be Updated</td></tr> <tr> <td>Net Profit for the Period</td><td>57.65</td></tr> <tr> <td>Paid-up equity share capital</td><td>21.26</td></tr> <tr> <td>Reserves excluding revaluation reserves</td><td>458.56</td></tr> </table>	Parameters	1st FY (March 31, 2026)	2 nd FY (March 31, 2027)	3 rd FY (March 31, 2028)	Income From Operations	1839.63	Will be Updated	Will be Updated	Net Profit for the Period	57.65	Paid-up equity share capital	21.26	Reserves excluding revaluation reserves	458.56
Parameters	1st FY (March 31, 2026)	2 nd FY (March 31, 2027)	3 rd FY (March 31, 2028)														
Income From Operations	1839.63	Will be Updated	Will be Updated														
Net Profit for the Period	57.65																
Paid-up equity share capital	21.26																
Reserves excluding revaluation reserves	458.56																

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.)	:													
	(i) at the end of 1st FY (March 31, 2026)	:	Frequently Traded												
	(ii) at the end of 2nd FY (March 31, 2027)	:	Will be updated												
	(iii) at the end of 3rd FY (March 31, 2028)	:	Will be updated												
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)														
	(i) at the end of 1st FY (March 31, 2026)	:	No change												
	(ii) at the end of 2nd FY (March 31, 2027)	:	Will be updated												
	(iii) at the end of 3rd FY (March 31, 2028)	:	Will be updated												
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)														
	(i) as disclosed in the offer document	:	(Rs. In Crores) <table><tr><th>Sr. No.</th><th>Particulars</th><th>Amount</th></tr><tr><td>1.</td><td>Gross Proceeds of the Fresh Issue</td><td>274.00</td></tr><tr><td>2.</td><td>(Less) Offer expenses in relation to the Fresh Issue</td><td>21.70</td></tr><tr><td></td><td>Net Proceeds</td><td>252.30</td></tr></table>	Sr. No.	Particulars	Amount	1.	Gross Proceeds of the Fresh Issue	274.00	2.	(Less) Offer expenses in relation to the Fresh Issue	21.70		Net Proceeds	252.30
Sr. No.	Particulars	Amount													
1.	Gross Proceeds of the Fresh Issue	274.00													
2.	(Less) Offer expenses in relation to the Fresh Issue	21.70													
	Net Proceeds	252.30													
	(ii) Actual implementation	:	Refer point no: 10(2) below												
	(iii) Reasons for delay in implementation, if any	:	No Delay												
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock														

	exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)						
	Proposed schedule of deployment of Net Proceeds and implementation					(Rs. In Crores)	
	Particulars	Total estimated cost ⁽¹⁾	Amount deployed till November 14, 2025*		Estimated utilization from Net Proceeds	Estimated schedule of deployment of Net Proceeds	
			Internal Accruals	Loan from HSBC Bank (Bridge Loan)		Fiscal 2026	Fiscal 2027
	Funding capital expenditure requirements for setting up new project in our subsidiary viz. ALCU	149.55	9.55	44.83	140.00 ⁽⁴⁾	100.00	40.00
	Repayment/prepayment, in full or part, of all or certain outstanding borrowings availed by our Company	100.00	-	-	100.00	100.00	-
	General corporate purposes ⁽³⁾	12.30	-	-	12.30	12.30	-
	Total ⁽²⁾	261.85	9.55	44.83	252.30	212.30	40.00
	(1) Applicable taxes, to the extent required, have been included in the estimated cost.						
	(2) Subject to finalisation of Basis of Allotment.						
	(3) The amount to be utilised for general corporate purposes does not exceed 25% of the Gross Proceeds of the Fresh Issue, in accordance with the SEBI ICDR Regulations.						
	(4) Includes ₹ 448.35 million which was funded from HSBC Limited. * As certified by our Statutory Auditors by way of their certificate dated November 27, 2025.						
	(ii) Actual utilization		:	(Rs.in Crores)			
	Item Head				Amount as proposed in the Offer Document	Amount utilized	Total Unutilised amount
	Funding capital expenditure requirements for setting up new project in our subsidiary viz. ALCU				140.00	93.96	46.04
	Repayment/ pre-payment, in full or part, of certain borrowing availed by our Company				100.00	100.00	Nil
	General corporate purpose				12.296	12.81	-0.52
	Issue expense				21.704	20.29	1.41
	Total				274.00	227.06	46.94
	(iii) Reasons for deviation, if any		:	No Deviation			

Sectorial Index (mention the index that has been considered and reasons for considering the same):	Not Applicable
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13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements, 2018)	At the end of 1 st FY (March 31, 2026)	At the end of 2 nd FY (March 31, 2027)	At the end of 3 rd FY (March 31, 2028)
EPS	Issuer	2.55	2.71	Will be updated	Will be updated
	Peer Group:				
	Precision Wires India Limited	5.04	8.57		
	Ram Ratna Wires Limited	15.04	11.46		
	Apar Industries Limited	204.47	242.81		
	Industry Avg	74.85	87.61		
P/E	Issuer	20.36	18.51		
	Peer Group:				
	Precision Wires India Limited	53.45	34.08		
	Ram Ratna Wires Limited	42.19	25.22		
	Apar Industries Limited	44.36	40.69		
	Industry Avg	46.66	33.33		

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1 st FY (March 31, 2026)	At the end of 2 nd FY (March 31, 2027)	At the end of 3 rd FY (March 31, 2028)
RoNW(%)	Issuer	24.57	12.01		
	Peer Group:				
	Precision Wires India Limited	15.63	20.10		
	Ram Ratna Wires Limited	14.39	18.56		
	Apar Industries Limited	18.24	21.69		
	Industry Avg	16.08	20.11		
NAV per share based on balance sheet	Issuer:	10.40	22.55		
	Peer Group:				
	Precision Wires India Limited	32.25	42.24		
	Ram Ratna Wires Limited	110.74	5.46		
	Apar Industries Limited	1,121.17	1121.16		
	Industry Avg	421.38	389.62		

14. Any other material information: NA

Notes:

1. Shares of the Company were listed on December 10, 2025 therefore March 31, 2026 shall be 1st Financial Year after listing.
2. QIBs include Anchor Investor and excludes Pre-Issue holdings if any. Calculated as a % of post issue outstanding shares.