

**1 Type of issue** Public Issue of Secured, Redeemable, Non-Convertible Debentures

**2 Issue size (Rs crore)** Rs. 50 Crores with an option to retain oversubscription upto Rs. 50 Crores aggregating to a total of upto Rs. 100 Crores

**3 Rating of instrument alongwith name of the rating agency**

**(i) as disclosed in the offer document** ACUITE BBB/Stable by Acuité Ratings & Research Limited

**(ii) at the end of FY 2025-26\*** NA

**(iv) at the end of FY 2026-27\*** NA

**(iv) at the end of FY 2027-28\*** NA

\* Rating not disclosed as reporting for the relevant fiscal years has not been completed

**4 Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021**

Yes

**5 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**

The Issue was subscribed to the extent 2.3466 times of the Base Issue size and 1.1733 times of the Overall Issue Size after considering the technical rejections cases

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements ) Regulations, 2015**

(Rs. in crores)

Parameters	FY 2025-26*	FY 2026-27*	FY 2027-28*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\* Financials not disclosed as reporting for the relevant fiscal years has not been completed

**7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

**(i) at the end of FY 2025-26\*** NA

**(ii) at the end of FY 2025-26\*** NA

**(iii) at the end of FY 2026-27\*** NA

The debt securities are listed on BSE Limited and available for trading from December 17, 2025

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

	Name of Director	Date of Change	Reason
<b>(iii) at the end of FY 2025-26*</b>	NA	NA	NA
<b>(ii) at the end of FY 2026-27*</b>	NA	NA	NA
<b>(iii) at the end of FY 2028-29*</b>	NA	NA	NA

status not disclosed as reporting for the relevant fiscal years has not been completed.

**9 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements ) Regulations, 2015)**

**(i) as disclosed in the offer document** (i) Onward Lending, financing and repayment/ repayment of principal and interest of existing borrowings

(ii) General Corporate Purpose

**(ii) Actual utilization** There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.

**(iii) Reasons for deviation, if any** NA

**10 Delay or default in payment of interest/ principal amount**

**(i) Disclosures in the offer document on terms of issue**

The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

*(ii) Delay in payment from the due date*  
*(iii) Reasons for delay/ non-payment, if any*

All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / NA

**11 Any other material information**

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