

Sr. No.	Name of the issue: KOSAMATTAM FINANCE LIMITED- XXXVII Issue Opening Date: May 18, 2026			Last Updated: June 30, 2026
1	Type of issue	Public issue of secured, redeemable, non-convertible debentures		
2	Issue size (Rs crore)	Rs. 150 Crores with an option to retain oversubscription upto Rs. 150 Crores aggregating to a total of upto Rs. 300 Crores		
3	Rating of instrument alongwith name of the rating agency			
	(i) as disclosed in the offer document	IND A/Stable by India Ratings and Research Private Limited		
	(ii) at the end of FY 2025-26	IND A/Stable by India Ratings and Research Private Limited		
	(iii) at the end of FY 2026-27*	NA		
	(iii) at the end of FY 2027-28*	NA		
	* Rating not disclosed as reporting for the relevant fiscal years has not been completed			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021			
	Yes			
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.			
	The Issue was subscribed 2.0079 times of the Base Issue size and 1.0040 times of the Issue Size after considering the technical rejections cases.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015			
	(Rs. in Lakhs)			
	Parameters	FY 2025-26	FY 2026-27*	FY 2026-27*
	Income from operations	112850.01	NA	NA
	Net Profit for the period	18,473.84	NA	NA
	Paid-up equity share capital	23,065.16	NA	NA
	Reserves excluding revaluation reserves	1,05,511.76	NA	NA
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of FY 2025-26	Traded		
	(ii) at the end of FY 2026-27*	NA		
	(iii) at the end of FY 2027-28*	NA		
	The debt securities are listed on BSE Limited and available for trading from February 23, 2026			
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
		Name of Director	Date of Change	Remarks
	(i) at the end of FY 2025-26	NA	NA	NA
	(ii) at the end of FY 2026-27*	NA	NA	NA
	(iii) at the end of FY 2026-27*	NA	NA	NA
	* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)			
	(i) as disclosed in the offer document	(i) For the purpose of onward lending, financing and for repayment/ prepayment of principal and interest of borrowings of the Company.		
		(ii) General corporate purposes		
	(ii) Actual utilization	There is no deviation in the use of issue proceeds of non-convertible securities as compared to the objects of the issue.		
	(iii) Reasons for deviation, if any	NA		
10	Delay or default in payment of interest/ principal amount			
	(i) Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.		
	(ii) Delay in payment from the due date	All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / Payment Banks.		
	(iii) Reasons for delay/ non-payment, if any	NA		
11	Any other material information			
