Sr. No.	Name of the issue:Muthoot Mercantile Limited - VIII Issue Opening Date: May 29, 2026	Last Updated: June 30, 2026

1 ***Type of issue*** Public issue of secured, redeemable, non-convertible debentures ("NCDs")

2 ***Issue size (Rs crore)*** Rs. 75 Crores with an option to retain oversubscription upto Rs. 75 Crores aggregating to a total of upto Rs. 150 Crores

3 ***Rating of instrument alongwith name of the rating agency***

(i) as disclosed in the offer document "Crisil BBB+/Stable" by Crisil Ratings Limited
(ii) at the end of FY 2025-26 "Crisil BBB+/Stable" by Crisil Ratings Limited
(iii) at the end of FY 2026-27* NA
(iii) at the end of FY 2027-28* NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 ***Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021***

Yes

5 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

The Issue was subscribed 1.7470 times of the Base Issue size and 0.8735 times of the Overall Issue Size after considering the technical rejections cases.

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015***

(Rs. in Lakhs)

Parameters	*FY 2025-26*	*FY 2026-27**	*FY 2028-29**
Income from operations	24686.13	NA	NA
Net Profit for the period	5334.71	NA	NA
Paid-up equity share capital	14,567.50	NA	NA
Reserves excluding revaluation reserves	10,050.28	NA	NA

** Financials not disclosed as reporting for the relevant fiscal years has not been completed*

7 ***Status of the debt securities*** *(whether traded, delisted, suspended by any stock exchange, etc.)*

(i) at the end of FY 2025-26 *Traded*
(ii) at the end of FY 2026-27* *NA*
(iii) at the end of FY 2027-28* *NA*

The debt securities are listed on BSE Limited and available for trading from December 22, 2025.

** Trading status not disclosed as reporting for the relevant fiscal years has not been completed.*

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

	Name of Director	Date of Change	Reason
(i) at the end of FY 2025-26	Pathrose Ladislas Designation	2-Feb-26	Appointment
(ii) at the end of FY 2026-27*	NA	NA	NA
(iii) at the end of FY 2027-28*	NA	NA	NA

** Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.*

9 ***Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)***

(i) as disclosed in the offer document (i) Onward lending, financing and repayment/prepayment of principal and interest on existing borrowings;
(ii) General Corporate Purposes

(ii) Actual utilization NA
(iii) Reasons for deviation, if any NA

10 ***Delay or default in payment of interest/ principal amount***

(i) Disclosures in the offer document on terms of issue The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

(ii) Delay in payment from the due date All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA
(iii) Reasons for delay/ non-payment, if any NA

11 ***Any other material information***

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